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A brain to replace your spreadsheets

Your files hold your know-how. We turn them into a system that runs on its own, next to simple accounting software.

What holds you back

- The same data typed twice
- Files only one person understands
- Errors nobody notices

What the brain does

- Gathers your files, email and PDFs in one place
- Applies your rules without exception; AI analyses what the rules don't cover
- Recommends next steps or automates the repetitive ones
- Becomes your central system, with its own database, connected to your tools: accounting, email, storage

Your sources
Email and PDFs · ERP or MRP · Spreadsheets

→

The brain
Gathers and checks · Applies your rules · AI reads the documents

→

Your results
Console: look, approve, monitor · ERP, MRP or accounting updated · Alerts and reports

Time saved for our clients

Bookkeeping up to date	Statements, cards and emailed invoices are matched by rules, approved by a person, then entered in the accounting software.	One statement line ~~3 min~~ → **10 s**
Invoice intake	Each supplier invoice is read, matched to its purchase order and entered, with no retyping.	One supplier invoice ~~6 min~~ → **30 s**
Internal requests	Vacations, proposals and approvals: the decision travels with the notification, and documents are archived automatically.	One vacation request ~~1 day~~ → **1 click**

Estimated from our projects, for one complete operation.

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USE CASE

Supplier invoices with no retyping

A small business receives 150 to 200 supplier invoices a month by email. One person retypes them into the accounting software and checks purchase orders in a spreadsheet.

Before

- Every invoice typed twice
- Quantity gaps found too late
- Late payments when that person is away

With the brain

1. Reads every PDF invoice that arrives in the mailbox
2. Matches it to its purchase order, line by line
3. Applies your rules: a quantity or price gap waits for approval
4. Enters the invoice in QuickBooks or Zoho Books, with the PDF attached

Time saved (estimate)

One supplier invoice	170 invoices a month	Purchase-order gap found
~~6 min~~ → 30 s	~~17 h~~ → 1.5 h	~~at payment~~ → on arrival

In three sprints

Sprint 1	Connect the mailbox and the accounting software: proof of concept
Sprint 2	Matching rules, simulation on last month, documentation
Sprint 3	Controlled release, monitoring and fine-tuning

$1,500 CAD

per sprint, plus taxes · fixed price · sprints on demand · stop before the next invoicing cycle · you own the code

Talk with an architect

www.visiona.ca/en
or 514-705-7531
Answer within one business day.